



## 2017 PLEDGE FORM

**YES! I would like to make a tax-deductible gift to support pro bono financial planning.**

**I would like to contribute/pledge:**

\$25,000\*  \$10,000\*  \$5,000  \$1,000  \$500  Other \$ \_\_\_\_\_

*\*Donors pledging \$10,000 or more will be welcomed into the "Leadership Circle" of our Pro Bono for Cancer Campaign. Leadership Circle gifts will help fund a special series of grants to support programs around the country connecting cancer patients and their families to free financial planning services. These donors will be specially recognized as champions of our cancer work on our website and in campaign materials, and during milestones of our cancer-related efforts over the next three years.*

**I will fulfill this gift:**

As a one-time contribution (see payment options below)

Annually over \_\_\_\_\_ years\* (5 years max). My first payment of \$\_\_\_\_\_ is enclosed (see payment options below)

*\*Only gifts \$1,000 and up can be pledged as multi-year gifts. You will be invoiced each year around the time of your initial pledge. We request that annual payments against your pledge be fulfilled no later than December 31.*

**PAYMENT OPTIONS:**

**For gifts by check:** Please make your checks payable to the Foundation for Financial Planning.

**For credit card gifts:**  AmEx  Discover  MasterCard  Visa Card # \_\_\_\_\_  
Expiration (DD/MM/YY) \_\_\_\_\_ Billing Zip Code \_\_\_\_\_ Signature \_\_\_\_\_

For multi-year pledges:

This credit card may be automatically charged on the following date each year: \_\_\_\_\_

**For gifts via donor advised fund:** I pledge to nominate the Foundation for Financial Planning to receive \$\_\_\_\_\_ through my donor advised fund.

**Please return this form with your payment information to:**

Foundation for Financial Planning  
1425 K Street, NW, Suite 750  
Washington, DC 20005

Email: Katie Hammer at [KHammer@FoundationForFinancialPlanning.org](mailto:KHammer@FoundationForFinancialPlanning.org) Fax: (678) 623-3450

**Please provide us with your contact information so that we may acknowledge your gift:**

Name: \_\_\_\_\_ Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Check here if you do not want the Foundation to publicly recognize your support.

**To donate online or to make a gift of stock, please visit:** [www.FoundationForFinancialPlanning.org/donate](http://www.FoundationForFinancialPlanning.org/donate)

**For questions or to discuss planned giving, please contact Katie Hammer at (202) 864-5182**

*All contributions to the Foundation for Financial Planning are tax-deductible as provided by law.*